Case Study: Offering sustainability orientated products

By Perpetual Sustainability

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As well as considering ESG issues as part of our investment processes, our asset management boutiques also offer sustainability-orientated funds to clients, ranging from those with norms-based and ESG screens to those with a sustainable thematic or impact focus.

These products provide solutions that meet the needs of clients interested in investing in a manner consistent with their sustainability preferences, or who want to use ESG information to impact investment performance.

As of 30 June 2023, $17.8 billion of our assets under management were in funds with an ESG, sustainability or impact label in their product name or where sustainability is mentioned in the investment objective of the fund or is a stated client intent in the schedule of an Investment Management Account.